
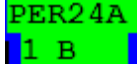
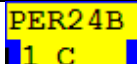
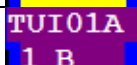
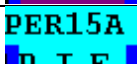
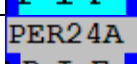





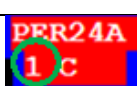


Understanding Loan Types

“Loan Buckets” refers to the boxes near the top of the Primary Window. The boxes provide at-a-glance critical information about the loan(s) such as the status, how the borrower is billed, the fund type, and the applicable promissory note.

Loan Bucket Colors

 PER24A 1 C	Red	Indicates the loan is in Repayment.
 PER24A 1 B	Green	The account is part of this year's cohort.
 PER24B 1 C	Yellow	The account is part of next year's cohort.
 TUI01A 1 B	Purple	Account is a delinquent accounts receivable.
 PER15A P I F	Powder Blue	Account has a zero balance and has been archived. It is still available in SAL, but it is not included when searching the loan portfolio using SSN, name, etc.
 PER24A P I F	Gray	Account has zero balance and has not been archived.

Loan Bucket Labels

 PER24A 1 C	Fund/ Loan Type	Denotes the type of loan or fund the borrower has with the school. Some common fund/loan types include: <ul style="list-style-type: none"> • A/R or REC: Delinquent account receivable • S: Institutional • PER: Perkins Loan • HPL: Health Professions Student Loan • P: Primary Care Loan • LDS: Loans for Disadvantaged Students
 PER24A 1 C	Prom Note	Indicates the promissory note that was in place when the borrower took out the loan.
 PER24A 1 C	Sequence	Used to differentiate loans when the borrower has more than one loan with the same fund type and promissory note. For example, if the borrower has two different Perkins loans, the first one might be PER24A and the second one PER24B.
 PER24A 1 C	Bill To	Indicates the person who is being billed for the loan. 1 - Student
 PER24A 1 C	Billing Method	A – ACH B – Billing Statement or eBill C – Coupon
 WEI01A 1 C 1	Co-signor Indicator	If a number is present in this field, it indicates that there is a co-signor on the loan. Mouse over the co-signor indicator to view the co-signor's information at the bottom of the Primary Window.