

## Reviewing Account History

### History Action Tab

Shows all transactions, the dates they were posted, and other pertinent information.

**Specific button:** Provides a way to filter the results to show only Advances, Deferments, and Cancellation; Payments and Other Transactions; or to view all transaction types.

**Change Loan button:** Used to view another loan attached to the same borrower (if applicable).

**Merge button:** Inserts memos into the transaction history so that both sources of information can be seen at the same time.



Transaction History

History Transaction For: **ALM05A A0**    Maximize    Specific    Chg loan    Merge    Next    Prev

DESC	CK #	POSTED	TOTAL CHECK	AMOUNT	PRINCIPAL	INTEREST	TOTAL P
TRF-IN	12/26/2012			41.00	10.00	11.00	
ADVANCE	11/ 4/2011			500.00	CAMPUS: A0	FISCAL: Y	COSIGN:
ADVANCE	8/ 5/2011			500.00	CAMPUS: A0	FISCAL: Y	COSIGN:
ADVANCE	7/13/2011			500.00	CAMPUS: A0	FISCAL: Y	COSIGN:

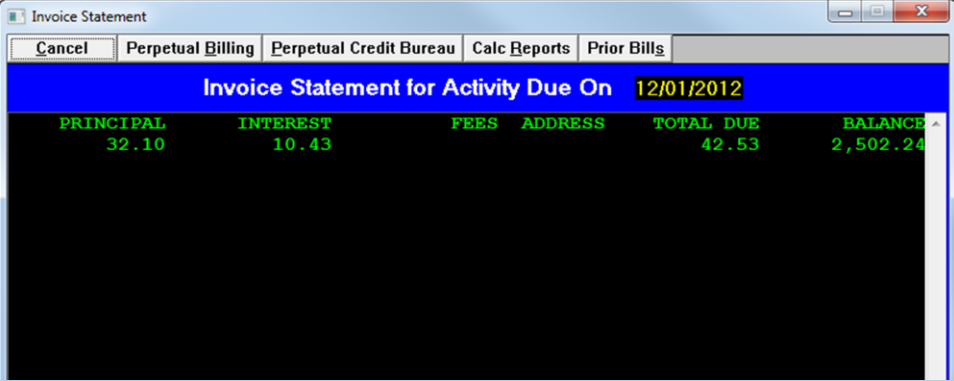
### Utility Action Tab

Provides access to billing information about an account.

**Perpetual Billing:** Displays the current invoice statement for the account. Additional information can be accessed from this screen.

**Perpetual Billing:** Shows the three (3) year billing history for a borrower. It provides an explanation for how a bill was sent and an explanation when a bill was not sent.

**Perpetual Credit Bureau:** Provides up to ten (10) years of credit bureau reporting history.



Invoice Statement

Cancel    Perpetual Billing    Perpetual Credit Bureau    Calc Reports    Prior Bills

Invoice Statement for Activity Due On **12/01/2012**

PRINCIPAL	INTEREST	FEES	ADDRESS	TOTAL DUE	BALANCE
32.10	10.43			42.53	2,502.24