

Income and Expense Verification for Loan Forbearance/Rehabilitaion

Please complete the following financial information in order to apply for Loan Forbearance/Rehabilitaion on your Perkins Loan. In order to be considered for this benefit, you **MUST** include documentation of income such as a paystub or W2 and income taxes for current year for borrower and spouse, (if applicable).

Monthly Income:

My monthly net income:	\$
My spouse's net monthly income:	\$
Support income if separated or divorced:	\$
Widow(er) monthly income from spouse's estate/benefits:	\$
Monthly Social Security/Worker's Compensation:	\$
Monthly Public Assistance:	\$
Total Monthly Income:	\$

Assets:

Savings Account Balance:	\$
Checking Account Balance:	\$
Cash on Hand:	\$
Other:	\$
Total Assets:	\$

Name and Address of Checking/Savings Instiution

Employer Information: Borrower

Employer Name:	
Phone Number:	
Pay Rate:	
Hours/Week:	

Brief Description of Circumstances for Present Financial Situation

I certify that this information is true and correct.

Signature _____

Date _____

Monthly Expenses:

Housing:	\$
Food:	\$
Utilities-Heating/Electric Water/Sewer:	\$
Phone/Cable/Internet:	\$
Credit Cards:	\$
Medical Expenses:	\$
Transportation-car loan/gas/insurance etc.	\$
Clothing/Laundry:	\$
Student Loans:	\$
Support (Child support/Alimony):	\$
Other (please detail below):	\$
	\$
	\$
	\$
Total Expenses:	\$

Employer Information Spouse:

Employer Name:	
Phone Number:	
Pay Rate:	
Hours/Week:	

For Office Use Only:

Reviewed by:	
Date:	
Denied/Approved:	
Defer/Rehab Dates:	
Payment Due Date:	
Amount of Payment	

Borrower Name:	
Borrower Address:	
Social Security No.:	
Phone Number:	