

Income & Expenses Summary

The following is needed to determine your eligibility for hardship/unemployment deferment, forbearance, or a revision of your repayment schedule. The information you provide will remain confidential, however, we reserve the right to use this information if collection efforts become necessary. We also reserve the right to use a credit report to verify the information you provide.

Name: _____ **Date of Birth:** _____
Address: _____ **Social Security #:** _____

Phone: _____ (home) **Email:** _____
_____ (work)
_____ (cell)

1. Marital Status:

- Single
- Married
- Widow(er)
- Separated

2. Number of dependents: _____

Relationship: _____ Age: _____
_____ Age: _____
_____ Age: _____
_____ Age: _____

3. Monthly Income from ALL Sources*:

Gross Monthly Salary/Wages \$ _____
Spouse's Monthly Salary/Wages \$ _____
Child Support \$ _____
Alimony/Support \$ _____
Unemployment \$ _____
Public Assistance \$ _____
Social Security/Veteran \$ _____
Stocks/Bonds/Investments \$ _____
Other \$ _____
Total Monthly Income: \$ _____

4. Monthly Expenses:

Rent/Mortgage:	\$ _____	Medical:	\$ _____
Utilities:	\$ _____	Cable/Satellite:	\$ _____
Child Care:	\$ _____	Entertainment:	\$ _____
Car Payment(s):	\$ _____	Clothing:	\$ _____
Other Vehicles:	\$ _____	Dry Cleaning:	\$ _____
Public Transportation:	\$ _____	Cleaning/Yard Service:	\$ _____
Insurance:	\$ _____	Other:	_____ \$ _____
Phone Bill:	\$ _____	_____	\$ _____
Cell Phone/Pager:	\$ _____	_____	\$ _____
Food:	\$ _____		
Credit Cards:	\$ _____		
Other Charge Accounts:	\$ _____		
		Total Monthly Expenses:	\$ _____

*Attach a copy of your most recent income tax return or documentation to substantiate all income and expense entries.